

August 11, 2016

Tracey Braun, Director Manitoba Sustainable Development Environmental Approvals 160 - 123 Main Street (Box 80) Winnipeg MB R3C 1A5



Re: Notice of Acquisition -- Fort Whyte Environment Act Licence No. 1493 RRR File No. 3312.00

On August 4, 2016, Plains Midstream Canada ULC ("PMCULC") purchased all of the issued and outstanding shares of Spectra Energy Empress Management Inc. ("SEEM"), and the limited partnership interests in Spectra Energy Empress L.P. ("SEELP") pursuant to a securities purchase agreement (the "Acquisition").

On August 10, 2016, SEEM changed its name to Plains Midstream Empress Management ULC ("PMEM ULC") and SEELP changed its name to Plains Midstream Empress Management, L.P. ("PMEMLP").

Further to the above PMCULC, on behalf of PMEM ULC, submits this application to amend the existing licence referenced above held in the name of SEEM by changing the name thereon to Plains Midstream Empress Management ULC. Note that no operational changes are expected to occur with regards to this transaction.

Effective immediately, notices and any correspondence previously sent to SEEM or SEELP should be sent to PMCULC at the address below:

Plains Midstream Canada ULC Suite 1400, 607 – 8 Avenue SW Calgary, AB T2P 0A7

PMCULC has a long history of safe, reliable operations. We are committed to a seamless transition in our operations, and would like to assure our stakeholders that all regulatory requirements will continue to be met, and that area emergency response plans (ERPs) remain in place and in force. We invite you to learn more about our company on our website: <a href="https://www.plainsmidstream.com">www.plainsmidstream.com</a>.

PMCULC is committed to both the responsible and safe operations of all of our assets. The Emergency contact phone number for all of the acquired assets in the above mentioned transaction will remain the same and is listed on all publically visible signage associated with the assets. The phone number remains 1-877-824-3577.

If you require any additional information or have any questions with regards to this filing, please contact the undersigned at (587) 233-4313 or at bernard.tarun@plainsmidstream.com.

Yours Truly, PLAINS MIDSTREAM CANADA ULC



Bernard Tarun, P.Eng., PMP Supervisor, Regulatory - SW

## Notice of Alteration Form



Client File No.: 3,312.00	Environme	Environment Act Licence No. : 1493 RRR		
Legal name of the Licencee: Spectra Energy Empress Management Inc. ("SEEM")				
Name of the development: Flaring System				
Category and Type of development per Classes of Development Regulation:				
Energy Production and Waste Conversion Greenhouse gas collection, extraction, burning or				
Licencee Contact Person: Bernard Tarun				
Mailing address of the Licencee: 1400, 607 8th Avenue SW				
City: Calgary	Province:		PostalCode: T2P 0A7	
Phone Number: (587) 233-4313	Fax: (403)	233-0399	Email: bernard.tarun@plainsmidstre	
Name of proponent contact person for purposes of the environmental assessment (e.g. consultant): not applicable				
Phone:	Mailing add	ress:		
Fax:				
Email address:				
Description of Alteration (max 90 characters):				
See attached cover letter.				
Alteration fee attached: Yes:	No: ✓			
If No, please explain: Re-issuance of Licence is not required at this time.				
Date: 08/11/2016	Signature:		Digitally signed by bemard.tarun@plainsmidstream.com DN: cn=bernard.tarun@plainsmidstream.com Date: 2016.08.11 15:29:11 -06'00'	
	Printed name:			
A complete Notice of Alteration (NoA) consists of the following components:  Cover letter Notice of Alteration Form A hard copies and 1 electronic copy of the NOA detailed report (see "information Bulletin - Alteration to Developments with Environment Act Licences")  \$500 Application fee, if applicable (Chee		Direc Envir Mani Suite Winr <b>For mor</b> Phor	the complete NOA to: ctor ronmental Approvals Branch toba Sustainable Development 160, 123 Main Street lipeg, Manitoba R3C 1A5 e information: 1e: (204) 945-8321 (204) 945-5229	
payable to the Minister of Finance)			(204) 945-3229 /www.gov.mb.ca/conservation/eal	