

# SMALL BUSINESS VENTURE CAPITAL TAX CREDIT ANNUAL REPORT AND INFORMATION RETURN

Required under The Manitoba Income Tax Act, Sections 11.13 to 11.17 (“MITA”)  
The Small Business Venture Capital Tax Credit (SBVCTC) Regulation (“Regulation”), Section 10.

Name of Corporation

(“the Corporation”)

For the Fiscal Year Ended

, 20

This form serves as the Annual Report and Information Return that must be filed by a corporation that has issued shares as eligible investments under the Small Business Venture Capital Tax Credit program in the fiscal period above or in the previous three fiscal periods. Please send one completed copy of this return, including all attachments, together with a copy of the financial statements for the above fiscal period prepared, reviewed or audited by a professional accountant who is not an officer or employee of the Corporation, to: **Manitoba Finance**

**Tax Assistance Office**  
**110A – 401 York Avenue**  
**Winnipeg, MB R3C 0P8**  
**Email: [TAO@gov.mb.ca](mailto:TAO@gov.mb.ca)**

I, \_\_\_\_\_ the undersigned \_\_\_\_\_  
(Name) (CEO or CFO)  
of the Corporation, do hereby attest that, to the best of my knowledge and belief, for the fiscal period identified above as covered by this report:

- Details of all shares issued as eligible investments to eligible investors as defined in MITA Sec. 11.13(1) and Regulation Sec. 5 are listed on Schedule 1
- Any temporary investment of the proceeds of the sale of shares issued as eligible investments complies with Regulation Sec. 8 and is listed on Schedule 2
- The expenditure to date and intended future use of all proceeds of the sale of shares issued as eligible investments are listed on Schedule 3
- Any redemptions or transfers of shares of the Corporation previously issued as eligible investments are as permitted by Regulation Sec. 9 and are listed on Schedule 4
- All proceeds of the sale of shares of the Corporation issued as eligible investments have been used within the current fiscal period in an active business carried on in Manitoba as per Regulation Sec. 7(1)
- None of the proceeds of the sale of the shares issued as eligible investments save been used for prohibited purposes as per Regulation Sec. 7(3)
- The information provided in this Annual Report and Information Return is accurate and complete in all material respects, and is supported by books and records kept and retained in accordance with Regulation Sec. 11(1) and 11(2).

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 20

(Name printed)

(Signature)

**The above information may be subject to review or examination by Manitoba Finance**

**SMALL BUSINESS VENTURE CAPITAL TAX CREDIT ANNUAL REPORT AND  
INFORMATION RETURN**

**Details of all shares issued as eligible investments to eligible investors as defined  
in MITA Sec. 11.13(1) and Regulation Sec. 5**

**Name of Corporation** (‘‘the Corporation’’)

**For the Fiscal Year Ended** , 20

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<u>Date of Issue</u>	<u>Number of Shares</u>	<u>Name of Shareholder</u>	<u>Total Value of Shares (\$)</u>
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**TOTAL NO.  
OF SHARES**

**TOTAL DOLLAR  
AMOUNT**

**SMALL BUSINESS VENTURE CAPITAL TAX CREDIT ANNUAL REPORT AND  
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**Temporary investment of the proceeds of the sale of shares issued as eligible investments as per  
Regulation Sec. 8.**

**Name of Corporation** **(“the Corporation”)**

**For the Fiscal Year Ended** **, 20**

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**Date of Investment**      **Term**      **Type of Investment**      **Dollar Amount**

**SMALL BUSINESS VENTURE CAPITAL TAX CREDIT ANNUAL REPORT AND  
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The expenditure to date and intended future use of all proceeds of the sale of shares issued as  
eligible investments

**Name of Corporation** (‘‘the Corporation’’)

**For the Fiscal Year Ended** , 20

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**PROCEEDS EXPENDED PRIOR TO END OF FISCAL PERIOD IDENTIFIED ABOVE**

<u>Date Expended</u>	<u>Description of Type of Expenditure</u>	<u>Amount Expended (\$)</u>
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**Total expenditure to end of fiscal period identified above:**

**INTENDED FUTURE USE OF BALANCE OF PROCEEDS**  
(Describe briefly, if applicable)

**SMALL BUSINESS VENTURE CAPITAL TAX CREDIT ANNUAL REPORT AND  
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**Redemptions or transfers of shares of the Corporation issued during the current fiscal year, or in any of  
the three preceding fiscal years, as eligible investments.**

**Name of Corporation** (“the Corporation”)

**For the Fiscal Year Ended** , 20

**REDEMPTIONS DURING FISCAL PERIOD IDENTIFIED ABOVE**

<u>Number of Shares</u>	<u>Date Issued</u>	<u>Date Redeemed</u>	<u>Name of Shareholder</u>	<u>Dollar Amount</u>
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**TRANSFERS DURING FISCAL PERIOD IDENTIFIED ABOVE**

<u>Number of Shares</u>	<u>Date Issued</u>	<u>Date Transferred</u>	<u>Original Shareholder (Transferor)</u>	<u>New Shareholder (Transferee)</u>	<u>Dollar Amount</u>
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